

CELINA ISD BOND DATA

<u>Report Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>Proceeds Received</u>	<u>Proceeds Spend</u>	<u>Unspent Proceeds</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Kroll Rating</u>	<u>Purpose</u>
Celina ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2006	15,996,088.00	16,000,000.00	16,000,000.00	0.00	06/30/2019	450,929.25	399,070.75	850,000.00	08/15/2020	NR	A1	NR	NR	1. Construct, renovate and equip school facilities. 2. Pay the cost of issuing bonds.
Celina ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2010	1,900,000.00	N/A	N/A	0.00	06/30/2019	1,185,000.00	219,325.00	1,404,325.00	08/15/2027	NR	A1	NR	NR	1. Refund a Portion of District's outstanding bonds for debt service savings. 2. Pay the cost of issuance of bonds.
Celina ISD (General Obligation Debt)	Yes	Mtc Tax Notes Ser 2010	1,850,000.00	1,850,000.00	1,850,000.00	0.00	06/30/2019	513,265.95	25,250.72	538,516.67	09/01/2022	NR	NR	NR	NR	1. Purchase School Buses 1. Refund a Portion of District's outstanding bonds for debt service savings. 2. Pay the cost of issuance of bonds.
Celina ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2013	8,750,000.00	N/A	N/A	0.00	06/30/2019	8,595,000.00	4,032,847.04	12,627,847.04	08/15/2037	NR	A1	NR	NR	1. Refund a Portion of District's outstanding bonds for debt service savings. 2. Pay the cost of issuance of bonds.
Celina ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2014	9,105,000.00	N/A	N/A	0.00	06/30/2019	7,990,000.00	1,928,950.00	9,918,950.00	08/15/2032	NR	A1	NR	NR	1. Refund a Portion of District's outstanding bonds for debt service savings. 2. Pay the cost of issuance of bonds.
Celina ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2015	9,265,000.00	N/A	N/A	0.00	06/30/2019	9,230,000.00	5,479,287.50	14,709,287.50	08/15/2037	NR	A1	NR	NR	1. Refund a Portion of District's outstanding bonds for debt service savings. 2. Pay the cost of issuance of bonds.
Celina ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg & Ref Bds Ser 2016	33,540,000.00	20,000,000.00	20,000,000.00	0.00	06/30/2019	33,540,000.00	16,225,490.83	49,765,490.83	08/15/2041	NR	A1	NR	NR	1. Acquire, construct, renovate and equip school buildings in the District. 2. Refund a portion of District's outstanding bonds for debt service savings. 3. Pay cost of issuing the Bonds
Celina ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg & Ref Bds Ser 2016A	22,465,000.00	15,000,000.00	14,979,213.53	20,786.47	06/30/2019	22,295,000.00	10,553,712.00	32,848,712.00	08/15/2046	NR	A1	NR	NR	1. Acquire, construct, renovate and equip school buildings in the District. 2. Refund a portion of District's outstanding bonds for debt service savings. 3. Pay cost of issuing the Bonds
Celina ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Ser 2018	22,760,000.00	25,610,000.00	18,378,968.47	7,231,031.53	06/30/2019	22,760,000.00	23,976,825.00	46,736,825.00	08/15/2048	NR	A1	NR	NR	1. Acquire, construct, renovate and equip school buildings in the District. 2. Pay cost of issuing the Bonds
			0.00					106,559,195.20	62,840,758.84	169,399,954.04						

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		106,559,195.20	62,840,758.84	169,399,954.04
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		706,559,195.20	0.00	0.00
Total GO Debt		106,559,195.20	62,840,758.84	169,399,954.04
Total GO Debt + Authorized But Unissued Debt		706,559,195.20	0.00	0.00
2019 Population	13825	0.00	0.00	0.00
Total GO Debt per Capita		7,707.72	0.00	0.00
Total GO Debt + Authorized Debt per Capita		51,107.36	0.00	0.00
Total GO Principal & Interest per Capita		12,253.16	0.00	0.00