

CELINA ISD BOND DATA

<u>Report Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>Proceeds Received</u>	<u>Proceeds Spent</u>	<u>Unspent Proceeds</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>		<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>	<u>Purpose</u>
Celina ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2006	15,996,088.00	16,000,000.00	16,000,000.00	0.00	06/30/2018	708,918.75	591,081.25	1,300,000.00		8/15/2020 12:00:00 AM	NR	A1	NR	NR	1. Construct, renovate and equip school facilities. 2. Pay the cost of issuing bonds.
Celina ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2007	17,999,617.00	18,000,000.00	18,000,000.00	0.00	06/30/2018	55,896.75	529,103.25	585,000.00		8/15/2018 12:00:00 AM	NR	A1	NR	NR	1. Construct, renovate and equip school facilities. 2. Pay the cost of issuing bonds.
Celina ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2008	10,000,000.00	10,000,000.00	10,000,000.00	0.00	06/30/2018	270,000.00	5,062.50	275,062.50		08/15/2018	NR	A1	NR	NR	1. Construct, renovate and equip school facilities. 2. Pay the cost of issuing bonds.
Celina ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2010	1,900,000.00	N/A	N/A	0.00	06/30/2018	1,295,000.00	264,825.00	1,559,825.00		8/15/2027 12:00:00 AM	NR	A1	NR	NR	1. Refund a Portion of District's outstanding bonds for debt service savings. 2. Pay the cost of issuance of bonds.
Celina ISD (General Obligation Debt)	Yes	Mtc Tax Notes Ser 2010	1,850,000.00	1,850,000.00	1,850,000.00	0.00	06/30/2018	694,548.73	47,830.06	742,378.79		9/1/2022 12:00:00 AM	NR	NR	NR	NR	1. Purchase School Buses 1. Refund a Portion of District's outstanding bonds for debt service savings. 2. Pay the cost of issuance of bonds.
Celina ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2013	8,750,000.00	N/A	N/A	0.00	06/30/2018	8,595,000.00	4,288,765.63	12,883,765.63		8/15/2037 12:00:00 AM	NR	A1	NR	NR	1. Refund a Portion of District's outstanding bonds for debt service savings. 2. Pay the cost of issuance of bonds.
Celina ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2014	9,105,000.00	N/A	N/A	0.00	06/30/2018	8,480,000.00	2,215,450.00	10,695,450.00		8/15/2032 12:00:00 AM	NR	A1	NR	NR	1. Refund a Portion of District's outstanding bonds for debt service savings. 2. Pay the cost of issuance of bonds.
Celina ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2015	9,265,000.00	N/A	N/A	0.00	06/30/2018	9,250,000.00	5,839,437.50	15,089,437.50		8/15/2037 12:00:00 AM	NR	A1	NR	NR	1. Acquire, construct, renovate and equip school buildings in the District. 2. Refund a portion of District's outstanding bonds for debt service savings. 3. Pay cost of issuance of bonds.
Celina ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg & Ref Bds Ser 2016	33,540,000.00	20,000,000.00	1,612,637.25	19,606,984.67	06/30/2018	33,540,000.00	17,540,521.88	51,080,521.88		8/15/2041 12:00:00 AM	NR	A1	NR	NR	1. Acquire, construct, renovate and equip school buildings in the District. 2. Refund a portion of District's outstanding bonds for debt service savings. 3. Pay cost of issuing the Bonds
Celina ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg & Ref Bds Ser 2016A	22,465,000.00	15,000,000.00	2,854,624.20	12,145,375.80	06/30/2018	22,395,000.00	11,373,187.50	33,768,187.50		08/15/2046	NR	A1	NR	NR	1. Acquire, construct, renovate and equip school buildings in the District. 2. Refund a portion of District's outstanding bonds for debt service savings. 3. Pay cost of issuing the Bonds
Celina ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg & Ref Bds Ser 2018	22,760,000.00	25,610,000.00	0.00	25,610,000.00	06/30/2018	22,760,000.00	24,743,940.28	47,503,940.28		08/15/2048	NR	A1	NR	NR	1. Acquire, construct, renovate and equip school buildings in the District. 2. Pay cost of issuing the Bonds
			0.00					108,044,364.23	67,439,204.85	175,483,569.08							

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		108,044,364.23	67,439,204.83	175,483,569.06
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		108,044,364.23	0.00	0.00
Total GO Debt		108,044,364.23	67,439,204.83	175,483,569.06
Total GO Debt + Authorized But Uniss		108,044,364.23	0.00	0.00
2016 Population	13716	0.00	0.00	0.00
Total GO Debt per Capita		7,877.25	0.00	0.00
Total GO Debt + Authorized Debt per		7,877.25	0.00	0.00
Total GO Principal & Interest per Capi		12,794.08	0.00	0.00