

<u>Report Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>Proceeds Received</u>
Celina ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2006	15,996,088.00	16,000,000.00
Celina ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2007	17,999,617.00	18,000,000.00
Celina ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2008	10,000,000.00	10,000,000.00
Celina ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2010	1,900,000.00	N/A
Celina ISD (General Obligation Debt)	Yes	Mtc Tax Notes Ser 2010	1,850,000.00	1,850,000.00
Celina ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2013	8,750,000.00	N/A

Celina ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2014	9,105,000.00	N/A
Celina ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2015	9,265,000.00	N/A
Celina ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg & Ref Bds Ser 2016	33,540,000.00	20,000,000.00
Celina ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg & Ref Bds Ser 2016A	22,465,000.00	15,000,000.00

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>
Total Debt		86,741,124.54	46,553,420.54
Authorized But Unissued Debt		25,610,000.00	0.00
All Authorized Debt		114,195,771.27	0.00

Total GO Debt		86,741,124.54	46,553,420.54
Total GO Debt + Authorized But Unissued Debt		114,195,771.27	0.00
2016 Population	12,558	0.00	0.00
Total GO Debt per Capita		6,907.24	0.00
Total GO Debt + Authorized Debt per Capita		9,093.47	0.00
Total GO Principal & Interest per Capita		10,614.31	0.00

CELINA ISD BOND DATA

<u>Proceeds Spend</u>	<u>Unspent Proceeds</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
16,000,000.00	0.00	06/30/2017	980,673.75	769,326.25	1,750,000.00	8/15/2020 12:00:00 AM
18,000,000.00	0.00	06/30/2017	124,762.95	1,045,237.05	1,170,000.00	8/15/2018 12:00:00 AM
10,000,000.00	0.00	06/30/2017	530,000.00	20,062.50	550,062.50	08/15/2018
N/A	0.00	06/30/2017	1,405,000.00	313,625.00	1,718,625.00	8/15/2027 12:00:00 AM
1,850,000.00	0.00	06/30/2017	985,687.84	84,588.08	1,070,275.92	9/1/2022 12:00:00 AM
N/A	0.00	06/30/2017	8,595,000.00	4,544,684.56	13,139,684.56	8/15/2037 12:00:00 AM

N/A	0.00	06/30/2017	8,850,000.00	2,523,450.00	11,373,450.00	8/15/2032 12:00:00 AM
-----	------	------------	--------------	--------------	---------------	-----------------------

N/A	0.00	06/30/2017	9,265,000.00	6,199,981.25	15,464,981.25	8/15/2037 12:00:00 AM
-----	------	------------	--------------	--------------	---------------	-----------------------

1,612,637.25	19,606,984.67	06/30/2017	33,540,000.00	18,855,553.35	52,395,553.35	8/15/2041 12:00:00 AM
--------------	---------------	------------	---------------	---------------	---------------	-----------------------

2,854,624.20	12,145,375.80	06/30/2017	22,465,000.00	12,196,912.50	34,661,912.50	08/15/2046
			86,741,124.54	46,553,420.54	133,294,545.08	

Total Principal & Interest

133,294,545.08

0.00

0.00

133,294,545.08

0.00

0.00

0.00

0.00

0.00

<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>	<u>Purpose</u>
NR	A1	NR	NR	<ol style="list-style-type: none"> 1. Construct, renovate and equip school facilities. 2. Pay the cost of issuing bonds.
NR	A1	NR	NR	<ol style="list-style-type: none"> 1. Construct, renovate and equip school facilities. 2. Pay the cost of issuing bonds.
NR	A1	NR	NR	<ol style="list-style-type: none"> 1. Construct, renovate and equip school facilities. 2. Pay the cost of issuing bonds.
NR	A1	NR	NR	<ol style="list-style-type: none"> 1. Refund a Portion of District's outstanding bonds for debt service savings. 2. Pay the cost of issuance of bonds.
NR	NR	NR	NR	<ol style="list-style-type: none"> 1. Purchase School Buses
NR	A1	NR	NR	<ol style="list-style-type: none"> 1. Refund a Portion of District's outstanding bonds for debt service savings. 2. Pay the cost of issuance of bonds.

NR	A1	NR	NR	<ol style="list-style-type: none"> 1. Refund a Portion of District's outstanding bonds for debt service savings. 2. Pay the cost of issuance of bonds.
NR	A1	NR	NR	<ol style="list-style-type: none"> 1. Refund a Portion of District's outstanding bonds for debt service savings. 2. Pay the cost of issuance of bonds.
NR	A1	NR	NR	<ol style="list-style-type: none"> 1. Acquire, construct, renovate and equip school buildings in the District. 2. Refund a portion of District's outstanding bonds for debt service savings. 3. Pay cost of issuing the Bonds
NR	A1	NR	NR	<ol style="list-style-type: none"> 1. Acquire, construct, renovate and equip school buildings in the District. 2. Refund a portion of District's outstanding bonds for debt service savings. 3. Pay cost of issuing the Bonds